

2024 Medicare Advantage quality reference guide





This is a quick reference and not a comprehensive resource, tailored for patients ages 65 and older. For more detailed information, please visit **UHCprovider.com/path**.

Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Breast Cancer Screening (BCS-E) Weight - 1	Initiate appropriate referrals and orders for breast cancer screening     Connect with previously used imaging center to encourage member outreach and schedule	<ul> <li>Hospice or palliative care</li> <li>Ages 66 and older with frailty*and advanced illness</li> <li>Ages 66 and older with Institutional Special Needs Plan (I-SNP) or who are institutionalized</li> <li>Gender-affirming chest surgery (CPT® code 19318) with a diagnosis of Gender Dysphoria (Gender Dysphoria Value Set) any time during the member's history through the end of the measurement period</li> <li>Members who died during the measurement year</li> <li>Bilateral mastectomy (any combination of both left and right)</li> <li>History of bilateral mastectomy (Z90.13)</li> </ul>	Completion of mammogram     Documentation of mammogram with date of service (MM/YY) when reported by member	Yes
Controlling High Blood Pressure (CBP) Weight – 3	Repeat blood pressure measurement at the end of visit if the patient's blood pressure is more than or equal to 140/90  Use the lowest systolic and lowest diastolic on date of service Includes member-reported blood pressure with same date of service  The patient may self-report blood pressure from a digital device during an outpatient, phone or virtual visit (does not require the word 'digital' to be documented)  Write extended-day prescriptions (90- or 100-day, depending on benefit)  Recommend automatic refills to support adherence  Recommend Optum® Home Delivery through Optum Rx®, as it may have a lower copay for the member  To get started, call 800-791-7658	Hospice or palliative care Ages 81 and older with frailty* only Ages 66–80 with frailty* and advanced illness Ages 66 and older with I-SNP or who are institutionalized Members who died during the measurement year Dialysis End-stage renal disease (ESRD) (N18.5, N18.6, Z99.2) Kidney transplant History of kidney transplant (Z94.0) Nephrectomy Non-acute inpatient admission	Systolic code:  • 3074F: Systolic <130 mm Hg  • 3075F: Systolic 130-139 mm Hg  • 3077F: Systolic ≥140 mm Hg  and  Diastolic code:  • 3078F: Diastolic < 80 mm Hg  • 3079F: Diastolic 80-89 mm Hg  • 3080F: Diastolic ≥ 90 mm Hg  * Recommend using the CPT® II code for the lowest systolic and the lowest diastolic reading if more than 1 blood pressure reading if more than 1 blood pressure reading is taken and or received from the member during an outpatient, phone or virtual visit, or a remote monitoring event.	CBP is eligible for Annual Quality Care Bonus Opportunity. Please note that MAH is an incentivized measure. See below.



 $<sup>\</sup>ensuremath{^{*}}\textsc{Two}$  indications of frailty on different dates of service during the measurement year.

Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Colorectal Cancer Screening (COL) Weight – 1	Initiate appropriate referrals and orders     Provide immunochemical fecal occult blood test (iFOBT) kit for a single-year screening if member isn't willing or able to get a colonoscopy     Patients can receive iFOBT kits from UnitedHealthcare Customer Service by calling the number on the back of their member ID card or from the myuhc.com® member portal      Provider can contact Exact Science at 844-870-8870 to facilitate bulk Cologuard® kits, which will satisfy the measure for 3 years	<ul> <li>Hospice or palliative care</li> <li>Ages 66 and older with frailty* and advanced illness</li> <li>Ages 66 and older with I-SNP or who are institutionalized</li> <li>Members who died during the measurement year</li> <li>Total colectomy</li> <li>Colorectal cancer (C18.0-C18.9, C19, C20, C21.2, C21.8, C78.5, Z85.038, Z85.048)</li> </ul>	Completion of:  Fecal occult blood test  Flexible sigmoidoscopy  Colonoscopy  FIT-DNA test  Documentation of colorectal cancer screening with date of service or year when reported by member	Yes
Eye Exam for Patients With Diabetes (EED) Weight – 1	Refer patient to specialist for EED Connect with previously used eye care specialist to encourage member outreach When the retinal eye exam is reviewed, document review and results into your visit note and code the applicable CPT code	Hospice or palliative care     Ages 66 and older with frailty* and advanced illness     Ages 66 and older with I-SNP or who are institutionalized     Members who died during the measurement year     No diagnosis of diabetes in any setting and steroid-induced diabetes	<ul> <li>2022F: Dilated retinal eye exam with interpretation by an ophthalmologist or optometrist documented and reviewed; with evidence of retinopathy</li> <li>2023F: Dilated retinal eye exam with interpretation by an ophthalmologist or optometrist documented and reviewed; without evidence of retinopathy</li> <li>2024F: 7 standard field stereoscopic retinal photos with interpretation by an ophthalmologist or optometrist documented and reviewed; with evidence of retinopathy</li> <li>2025F: 7 standard field stereoscopic retinal photos with interpretation by an ophthalmologist or optometrist documented and reviewed; without evidence of retinopathy</li> <li>2026F: Eye imaging validated to match diagnosis from 7 standard field stereoscopic retinal photos results documented and reviewed; with evidence of retinopathy</li> <li>2033F: Eye imaging validated to match diagnosis from 7 standard field stereoscopic retinal photos results documented and reviewed; without evidence of retinopathy</li> <li>3072F: Low risk for retinopathy (no evidence of retinopathy in the prior year)</li> <li>92229: Imaging of retina for detection or monitoring of disease; point-of-care autonomous analysis and report, unilateral or bilateral</li> <li>Note: Any health care professional can report the appropriate CPT II code. Please report codes with date of test, not with date of office visit when test was reviewed (exception: code 3072F — report with current year date of service).</li> </ul>	Yes





Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Follow-up after Emergency Department Visit for People with High Risk Multiple Chronic Conditions (FMC) Weight – 1	Access to Admit, Discharge and Transition (ADT) data feeds through direct access, Practice Assist or POCA     Outreach to members within 7 days using outpatient visits, telephone, telehealth, e-visits and virtual check-in     Review PATH documents for CPT coding opportunity	Emergency department visits followed by an inpatient admission within 7 days will be excluded     Members in hospice or using hospice services anytime during the measurement year     Members who died during the measurement year	Multiple CPT codes: Requires reviewing codes and provider workflow to meet claims submission requirement	No
Glycemic Status Assessment for Patients With Diabetes (GSD) Weight – 3	Initiate appropriate orders for fasting lab test     Write extended-day prescriptions (90- or 100-day depending on benefit)     Recommend automatic refills to support adherence     Recommend Optum Home Delivery through Optum Rx, as it may have a lower copay for the member     To get started, call 800-791-7658     Please see below for kidney health evaluation	Hospice or palliative care     Members who had an encounter for palliative care (ICD-10-CM code Z51.5)     Ages 66 and older with frailty* and advanced illness     Ages 66 and older with I-SNP or who are institutionalized     Members who died during the measurement year     No diagnosis of diabetes in any setting and steroid-induced diabetes	3044F: HbA1c level < 7.0%     3046F: HbA1c level > 9.0%     3051F: Most recent HG A1c ≥ 7.0% and < 8.0%     3052F: Most recent HG A1c ≥ 8.0% and ≤ 9.0%  Note: Report with date of test, not with date of office visit	Yes
Kidney Health Evaluation for Patients With Diabetes (KED) Weight – 1	Order serum eGFR and serum urine albumin- creatinine ratio (uACR) per recommendation of National Kidney Foundation (required)     Complete urine albumin and urine creatinine tests for uACR within 4 days of each other (required)	Hospice or palliative care     Ages 81 and older with frailty* only     Ages 66–80 with frailty* and advanced illness     Ages 66 and older with I-SNP or who are institutionalized     Members who died during the measurement year     No diagnosis of diabetes in any setting and steroid-induced diabetes     Dialysis or ESRD (N18.5, N18.6, Z99.2)	You must complete the estimated glomerular filtration rate (eGFR) lab test and the uACR  • eGFR CPT 80047, 80048, 80050, 80053, 80069, 82565 and uACR with these 2 lab tests:  - Albumin; urine (e.g., microalbumin), quantitative lab test: 82043 and  - Creatinine; other source (urine) lab test: 82570	KED is eligible for a Quarterly Quality Care Bonus Opportunity.



 $<sup>\</sup>ensuremath{^{\star}}\mbox{Two}$  indications of frailty on different dates of service during the measurement year.

Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Osteoporosis Management in Women who had a Fracture (OMW) Weight - 1	Initiate appropriate referrals and orders for bone mineral density testing  Screen patient for risk of falls and help ensure they have resources or equipment  Remind the patient that we may cover equipment such as grab bars, and they can call number on the back of their member ID card to confirm  Write extended-day prescriptions (90- or 100-day depending on benefit)  Recommend automatic refills to support adherence  Recommend Optum Home Delivery through Optum Rx, as it may have a lower copay for the member  To get started, call 800-791-7658	Hospice or palliative care     Ages 81 and older with frailty* only     Ages 67–80 with frailty* and advanced illness     Ages 67 and older with I-SNP or who are institutionalized     Members who died during the measurement year     Members who had a bone density test 24 month prior to fracture     Dispensed/active prescription for medication to treat osteoporosis 12 months prior to fracture	Completion of: Bone mass measurement (BMD) test Dispensed prescription to treat osteoporosis Evidence of osteoporosis therapy Long-acting osteoporosis therapy ordered during inpatient stay	OMW is eligible for a Quarterly Quality Care Bonus Opportunity.
Plan All Cause Readmissions (PCR) Weight – 3	Low index admits Inpatient and Observation     Low readmits in 30 days Inpatient and Observation     Documentation of hierarchical conditions throughout the year. Coded conditions have a 366 look back for all hierarchical conditions (see PATH Reference Guide for more details).	Index hospital stays if admission date of first planned hospital stay is within 30 days of the planned admission and patient has principal diagnosis of maintenance chemotherapy, rehabilitation, organ transplant or a potentially planned procedure  Direct transfers: For discharges with 1 or more direct transfers, use the last discharge planned readmissions  Planned readmissions  Index stays with admission and discharge on the same day, discharges of death, diagnosis of pregnancy or principal diagnosis of a condition originating in the perinatal period  Members who elect to use hospice benefit  Outlier: Members with 4 or more index hospital stays between Jan. 1 and Dec. 1 of the measurement year	N/A	No





Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Statin Use in Patients With Cardiovascular Disease (SPC) Weight - 1	To meet this measure, the statin needs to be moderate or high intensity.  Write extended-day prescriptions (90- or 100-day depending on benefit)  Recommend automatic refills to support adherence  Recommend Optum Home Delivery through Optum Rx, as it may have a lower copay for the member  To get started, call 800-791-7658  Optum Home Delivery  Send ePrescribing to: Optum Rx Mail Service) 6800 W 115th St, Ste 600 Overland Park, KS 66211-9838 NCPDP ID: 1718634  Call: 800-791-7658  Fax: 800-491-7997	<ul> <li>Hospice care</li> <li>Palliative care (Z51.5)</li> <li>Ages 66 and older with frailty* and advanced illness**</li> <li>Ages 66 and older with I-SNP or who are institutionalized</li> <li>Members who died during the measurement year Diagnosis:</li> <li>Exclusions from independent laboratory with claims from POS code 81 will not be accepted.</li> <li>Dialysis or ESRD (N18.5, N18.6, Z99.2)</li> <li>Cirrhosis (K70.30, K70.31, K71.7, K74.3, K74.4, K74.5, K74.60, K74.69, P78.81)</li> <li>Myalgia, myositis, myopathy or rhabdomyolysis (G72.0, G72.2, G72.9, M60.80, M60.811, M60.812, M60.819, M60.821, M60.822, M60.829, M60.831, M60.832, M60.839, M60.841, M60.842, M60.849, M60.851, M60.852, M60.859, M60.861, M60.862, M60.869, M60.871, M60.872, M60.879, M60.88, M60.89, M60.9, M62.82, M79.10, M79.11, M79.12, M79.18)</li> </ul>	N/A	Yes, eligible for a quarterly quality care bonus opportunity.
Statin Use in Patients With Diabetes (SUPD) Weight – 1	Any intensity statin can meet this measure.  • Write extended-day prescriptions (90- or 100-day depending on benefit)  • Recommend automatic refills to support adherence  • Recommend Optum Home Delivery through OptumRx, as it may have a lower copay for the member  • To get started call 800-791-7658  Optum Home Delivery  • Send ePrescribing to: Optum Home Delivery (Optum Rx Mail Service) 6800 W 115th St, Ste 600 Overland Park, KS 66211-9838 NCPDP ID: 1718634  • Call: 800-791-7658  • Fax: 800-491-7997	<ul> <li>Hospice</li> <li>Diagnosis:</li> <li>Dialysis or ESRD (I12.0, I13.11, I13.2, N18.5, N18.6, N19, Z91.15, Z99.2)</li> <li>Cirrhosis (K70.30, K70.31, K71.7, K74.3, K74.4, K74.5, K74.60, K74.69)</li> <li>Myopathy or rhabdomyolysis (G72.0, G72.89, G72.9, M60.80, M60.819, M60.829, M60.839, M60.849, M60.859, M60.869, M60.879, M60.9, M62.82)</li> <li>Pre-diabetes (R73.03, R73.09)</li> </ul>	N/A	Yes, eligible for a quarterly quality care bonus opportunity.

<sup>\*</sup>Two indications of frailty on different dates of service during the measurement year.



<sup>\*\*</sup>Advanced illness indicated by one of the following: At least 2 diagnosis of advanced illness on different dates of service during the measurement year or year prior OR a dispensed dementia medication.

Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Transitions of Care (TRC) Weight – 1	<ul> <li>This measure requires the documentation of 4 components:</li> <li>Notification of inpatient admission <ul> <li>On the day of, or 2 days after, the admission (maximum is 3 days total)</li> </ul> </li> <li>Receipt of discharge information <ul> <li>On the day of or 2 days after the admission (maximum is 3 days total)</li> </ul> </li> <li>Patient engagement after inpatient discharge <ul> <li>Within 30 days of the discharge, but not on the day of discharge</li> </ul> </li> <li>Medication reconciliation post-discharge (MRP) <ul> <li>Must complete on the day of discharge or 30 days after (total of 31 days)</li> <li>Discharge medications and outpatient medications reconciled and documented in the outpatient medical record</li> <li>Note must read 'post hospitalization'</li> <li>Medication reconciliation can be completed without member present</li> </ul> </li> </ul>	Hospice services or use of a hospice benefit     Members who died during the measurement year	An outpatient, phone or virtual visit, or a remote monitoring event  99495, 99496: Transitional care management services with 1111F  99483: Assessment of and care planning for a patient with cognitive impairment  1111F: Discharge medications reconciled with the current medication list in outpatient medical record (performed by a physician or other qualified health care professional)	Medication Reconciliation Post Discharge (MRP) is eligible for a quarterly quality care bonus opportunity.
Medication Therapy Management (MTM) Program Completion Rate for Comprehensive Medication Reviews (CMR)	<ul> <li>CMR must be completed by a pharmacist or other health care professional during a member's enrollment in MTM program</li> <li>Eligibility requirements: <ul> <li>Diagnosis of 3 of these 5 chronic conditions: diabetes, heart failure, chronic obstructive pulmonary disease (COPD), high cholesterol or osteoporosis, and:</li> <li>Prescription fills of at least 8 Medicare Part D covered medications for chronic conditions and total prescription cost of at least \$5,330 per year</li> <li>OR</li> <li>Are in a Drug Management Program to help better manage and safely use medications such as opioids and benzodiazepines</li> </ul> </li> <li>Let eligible members know the program can help them: <ul> <li>Take their medications as you prescribed</li> <li>Recognize the benefits of their medications</li> <li>Better understand side effects to help lower the risk for adverse reactions</li> </ul> </li> <li>Members who may be eligible are identified every quarter, automatically enrolled in the MTM program and contacted to schedule a personal medication review</li> <li>Ask eligible members to call our MTM pharmacist team at 866-216-0198, TTY 711, or, call during their office visit and can do their CMR from your office</li> <li>Pharmacists are available Monday-Friday 9 a.m9. p.m. ET</li> </ul>	Hospice     Members who were enrolled in MTM program for less than 60 days during the reporting period and didn't receive a CMR	N/A	No



Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Medication Adherence for Diabetes, Hypertension and Cholesterol (MAD, MAH, MAC)	<ul> <li>Consider writing 3-month supply prescriptions for non-insulin diabetes medications, RAS antagonists and statin medications to ensure members have medication on hand</li> <li>Members filling extended day fills (90/100 days) have higher adherence rates on average than members filling 30-day fills</li> <li>Discuss the benefits of the Optum Home Delivery through Optum Rx</li> <li>Members using Optum Home Delivery have higher adherence rates than members filling at retail pharmacies</li> <li>To get your patients started with Optum Home Delivery: <ul> <li>Send ePrescribing to:</li> <li>Optum Home Delivery</li> <li>(Optum Rx Mail Service)</li> <li>6800 W 115th St, Ste 600</li> <li>Overland Park, KS 66211-9838</li> <li>NCPDP ID:1718634</li> <li>Call: 800-791-7658</li> <li>Fax: 800-491-7997</li> </ul> </li> <li>Counsel members on the importance of taking medications as directed and getting timely refills</li> <li>Discuss medication adherence barriers at each visit and ask members about concerns related to side effects, costs and health benefits of the applicable therapy (addressing these barriers can help improve patient experience measures)</li> <li>Ensure active prescriptions accurately reflect current dosing</li> <li>Encourage members to use their UnitedHealthcare insurance card at the pharmacy to get the best value</li> <li>Only prescription fills processed with the member's UnitedHealthcare insurance card are used to measure adherence</li> <li>Samples or information on cash prescriptions can't be submitted to CMS in supplemental files for Part D Star Ratings measures</li> <li>Encourage members to sign up for refill reminder programs at their pharmacy</li> <li>Members can also sign up to receive text messages and/or emails from their health plan</li> <li>They can call the number on the back of their member ID card to opt in for text messages/emails if interested — ask customer service representative for pharmacy text preferences opt-in</li> </ul>	Hospice  End-stage renal disease  One or more prescription claims for insulin (MAD)  One or more prescription claims for sacubitril/valsartan (Entresto®) (MAH)	N/A	Yes, eligible for a quarterly quality care bonus opportunity for Extended Day.



Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Patient Experience Getting Needed Care Weight - 2	<ul> <li>Help patients schedule their routine or follow-up appointment after the visit</li> <li>Submit prior authorization requests immediately</li> <li>Offer to have an eConsult with specialist, if available</li> </ul>	N/A	No codes, but you must provide documentation of referrals to specialists	Yes
Patient Experience Care Coordination Weight - 2	<ul> <li>Ask patients to bring a list of their specialists and current medications to their appointments</li> <li>Review treatments and give them a copy</li> <li>Help ensure that the primary care physician and specialists receive test results</li> <li>Set expectations for when patient will get blood test or imaging result and when they'll hear back from your office</li> </ul>	N/A	No codes, but documentation of:  Referrals to specialists  Contact regarding follow-up with scheduling specialist visit	Yes
Patient Experience Improving Bladder Control	Ask all patients if they have any urine leakage     If screening is positive, treat, share resources and consider referral	N/A	No codes, but documentation of:  • Discussing urinary incontinence  • Discussing treatment of urinary incontinence  • Impact of urinary incontinence	



Measure	Best practices	Exclusions	Actions/required codes	Measure eligible for Medicare Advantage Primary Care Physician Incentive (MA-PCPi)?
Patient Experience Fall Risk Assessment	Screen all patients for fall risk     If the screening indicates a fall risk, please treat, share resources and consider referral     Review current medication list for any that may be associated with increased risk of falls     Consider referral into Age Bold program, a virtual exercise program to prevent falls, a covered benefit for many of our MA programs     Please note encouragement of exercise is a separate category within Doctor Patient Conversations     Appropriate exercise may reduce the risk of falls	N/A	No codes, but documentation of:  • Discussing fall risk  • Managing fall risk	

## **Annual wellness visit**

The annual wellness visit (AWV) is a preventive questionnaire-type visit with minimal vitals.

- It is not a routine physical exam; therefore, it is incorrect to report a Z00.0- code with an AWV
- An AWV is performed by a physician or a qualified non-physician practitioner (e.g., MD, DO, NP, PA or certified nurse specialist) during a face-to-face encounter
- . Members may receive either the Welcome to Medicare Visit or the AWV, along with the annual routine physical exam on the same day from the same PCP
  - Please don't submit either of these 2 visits with a -25 modifier
- CPT codes 99202-99215 may be reported with modifier -25 when a significant, separately identifiable Evaluation and Management (E/M) service is provided during the same encounter as an AWV and/or routine physical exam
  - When medically indicated, this additional E/M service is subject to the applicable copayment for an office visit
  - Any additional services provided are subject to applicable cost-sharing (see CMS National Correct Coding Initiative [NCCI])



Wellness visit/routine physicals					
Service	Covered by	Copayment	Visit frequency	Submission codes	
Welcome to Medicare Initial preventive physical exam (IPPE)	Original Medicare     UnitedHealthcare Medicare Advantage plans when performed by the member's primary care professional (PCP)	\$0 in network     A copay may apply if a member uses an out-of-network benefit	Within the first 12 months of Medicare Part B (once per lifetime)	• G0402*	
Annual wellness visit Personalized prevention plan services (PPPS)	Original Medicare     UnitedHealthcare Medicare Advantage plans when performed by the member's PCP	\$0 in network     A copay may apply if a member uses an out-of-network benefit	Every calendar year (visits do not need to be 12 months apart)	G0438* (first visit) G0439* (subsequent visit)	
Annual routine physical exam	UnitedHealthcare Medicare Advantage plans when performed by the member's PCP     Not covered by Original Medicare	\$0 in network     A copay may apply if a member uses an out-of-network benefit	Every calendar year (visits do not need to be 12 months apart)	<ul><li>99385, 99386, 99387</li><li>99395, 99396, 99397</li></ul>	

<sup>\*</sup>A Welcome to Medicare visit or an AWV performed in a federally qualified health center (FQHC) is payable under the FQHC prospective payment system (PPS). Code G0468 must be accompanied by qualifying visit code G0402, G0438 or G0439. Note not all FQHCs are contracted as an FQHC with UnitedHealthcare. Please check your UnitedHealthcare contract to determine if this pertains to your facility.



## **Learn more**

See 2024 Medicare Advantage Preventive Screening Guidelines at **UHCprovider.com/path** for more information.

